

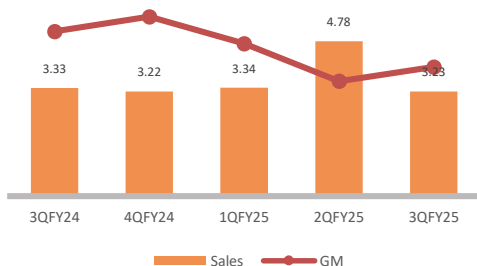
TOMCL Result Review - 3QFY25



Wednesday, April 30, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	3,225	3,334	3.3% ▼	11,348	8,575	32.3% ▲
Cost of Sales	-2,903	-2,910	0.2% ▼	-10,209	-7,443	37.2% ▲
Gross Profit	322	424	24.1% ▼	1,140	1,133	0.6% ▲
SG&A Expenses	-173	-215	19.8% ▼	-486	-535	9.2% ▼
Other Expenses	0	-2	100.0% ▼	-80	-11	643.1% ▲
Operating Profit	149	208	28.1% ▼	573	586	2.3% ▼
Other Income	69	31	120.4% ▲	170	13	1255.8% ▲
Finance Cost	-38	-53	27.3% ▼	-134	-176	23.6% ▼
Profit Before Taxation	179	186	3.5% ▼	609	423	43.8% ▲
Taxation	-63	-30	109.8% ▲	-125	-82	53.6% ▲
Profit After Taxation	117	156	25.1% ▼	483	341	41.5% ▲
Earnings Per Share	0.65	0.87	25.1% ▼	2.71	1.91	41.5% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0.00	
Gross Margin	10.0%	12.7%	2.7% ▼	10.0%	13.2%	3.2% ▼
SG&A Expenses to Sales	-5.4%	-6.5%	1.1% ▼	-4.3%	-6.2%	2.0% ▼
Other Income to Sales	2.1%	0.9%	1.2% ▲	1.5%	0.1%	1.3% ▲
Effective Taxation	-34.9%	-16.0%	18.8% ▲	-20.6%	-19.3%	1.3% ▲
Net Margin	3.6%	4.7%	1.1% ▼	4.3%	4.0%	0.3% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

